

FREEDOMUNITED

LET'S END MODERN SLAVERY TOGETHER

Legacy Pledge Form

We are thankful for any generous gift you may leave or are considering leaving to Freedom United. If you have included or intend to include Freedom United in your Will, we would be grateful if you would let us know by completing and returning this form to us.

In drawing up your Will there are many things you may need to consider, such as close friends and family, executors, funeral wishes, as well as any dependents. **We always recommend that you consult a lawyer when planning a Will or updating an existing one. This ensures that your wishes are carried out as intended, as well as helping to avoid any unnecessary distress to family and friends during a difficult time.**

This form is not legally binding. You can change your mind about your legacy at any time.

Your Name: _____

Address: _____

Postcode: _____ Country: _____

Telephone: _____ Email: _____

Lawyer/Executor's Name & contact details: _____

- I am happy to be contacted by Freedom United by email* []
* Your data will be processed in line with our Privacy Policy, which you can find in the footer of our website (<https://www.freedomunited.org/>) or linked to from our emails.
- I have already included Freedom United in my Will and am happy to be listed publicly as a legacy pledger []
- I have already included Freedom United in my Will but would like to remain anonymous []
- I intend to include Freedom United in my Will but have not yet updated my Will []
- I am considering leaving Freedom United a gift in my Will and would like you to contact me in confidence about this []

We would love to know your reasons for leaving a gift in your Will to Freedom United. Please use this space to share anything about yourself, details of legacy or your thoughts with us.:

Signature: _____

Date: _____

Helping you understand legacy giving

What are the different types of legacy?

- A residuary legacy is all or part of your remaining estate after gifts to family and friends have been distributed and other expenses have been paid.
- A pecuniary legacy is a specific amount of money.
- A specific legacy is a non-cash gift, for example property, shares or a personal item of value.
- A reversionary legacy leaves your assets to a named beneficiary (perhaps your spouse or other dependents) for their lifetime for example, with the whole or a portion reverting to Freedom United on their death.
- A conditional legacy provides for the eventuality that if none of your dependents survives you, your estate will be left to other named beneficiaries, including, perhaps, Freedom United.

If you would like to remember Freedom United in your Will, here is some suggested wording which your lawyer might like to use. Please note that this is not intended as legal advice. We recommend seeking legal advice when writing or updating your Will to make sure that your wishes are carried out.

- **Sample Residuary Clause**

I give _____ [define if a part thereof] my real and personal property not hereby or by any codicil hereto specifically disposed of after payment of my debts, pecuniary and specific legacies, funeral and administration expenses, and any taxes in respect of my estate to Freedom United, 4501 Atlantic Avenue, Suite 110, Raleigh, North Carolina 27604, USA, 501(c)(3) EIN 47-1249214 for the general purposes of the nonprofit. I direct that the receipt of the duly authorized officer of Freedom United shall be a sufficient discharge for my Executor/Trustees.

- **Sample Pecuniary Clause**

I give the sum of \$_____ free of tax to Freedom United, 4501 Atlantic Avenue, Suite 110, Raleigh, North Carolina 27604, USA, 501(c)(3) EIN 47-1249214 for the general purposes of the nonprofit. I direct that the receipt of the duly authorized officer of Freedom United shall be a sufficient discharge for my Executor/Trustees.

- **Sample Specific Gift Clause**

I give my [*short, clear description of property given*] free of tax to Freedom United, 4501 Atlantic Avenue, Suite 110, Raleigh, North Carolina 27604, USA, 501(c)(3) EIN 47-1249214 with the right to realize such assets and apply the proceeds for the general purposes of the nonprofit. I direct that the receipt of the duly authorized officer of Freedom United shall be a sufficient discharge for my Executor/Trustees.

Please show this form to your lawyer or legal representative and return it to:

Freedom United
4501 Atlantic Avenue, Suite 110, Raleigh, North Carolina 27604

If you have any queries, please call us on (+1)800 394 7781 or (+1)984 500 3725
or email info@freedomunited.org